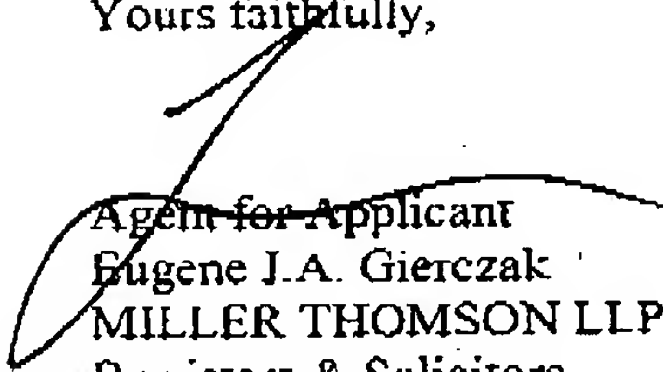


- 11 -

CONCLUSIONS

Agent for Applicant respectfully states that the application is now in condinon for immediate allowance and respectfully solicits same.

Yours faithfully,


Agent for Applicant
Eugene J.A. Gierczak
MILLER THOMSON LLP
Barristers & Solicitors
20 Queen Street West, Suite 2500
Toronto, Ontario Canada M5H 3S1
Telephone No. (416) 596-2132
Telecopier No. (416) 595-8695
EJAG*d

cc: Bruce Mead

N:\corp\gierczak\ASM Modular\Top Level\cd\USresponse1.doc